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UNITED STATES BANKRUPTCY COURT FOR THE
EASTERN DISTRICT OF VIRGINIA
Alexandria Division

In re:)	
)	
AirOcare, Inc. ,)	Case No. 10-14519-RGM
Debtor.)	Chapter 11
_____)	
AirOcare, Inc.)	
Plaintiff)	Adversary Proceeding
)	No. 10-01481-RGM
v.)	
)	
William Chambers, et. al.)	
Defendants.)	
_____)	

DEFENDANT ROBERT D. MCDONALD'S LIST OF EXHIBITS

COMES NOW, the Defendant, **ROBERT D. MCDONALD** ("McDonald"), by counsel and hereby files his List of Exhibits pursuant to Rule 26(a)(3) of the Fed. Rules of Civ. Procedure as incorporated by Rule 7026 of the Fed. Rules of Bankr.Procedure, and pursuant to the Initial Scheduling Order, as amended.
McDonald may introduce the following exhibits at the hearing on this matter:

Defendant McDonald reserves the right to present as evidence any document identified by the Plaintiff, AirOcare.
Defendant McDonald reserves the right to present as evidence any document identified by any other Defendant or party.
Defendant McDonald reserves the right to present as evidence any document in rebuttal

EXHIBIT Identified Admitted Description

A.		AirOcareTechnology How It Works
B.		AirOcare Inc - Management Presentation to Lennox

- C. AirOcare – Going Forward Activity Plan May 2009
- D. AirOcare - Investor memo Drafted August 2009
- E. Portions of PowerPoint Presentation of Stuart Rutchik for August 18, 2009 Shareholder Meeting of AirOcare
- F. Board Minutes August 20, 2009; October 6, 2009; October 19, 2009; October 27, 2009; November 2, 2009; January 5, 2010; January 22, 2010
- G. Letter from Bersoff to McDonald, August 24, 2009
- H. AirOcare Balance Sheet September 25, 2009
- I. AirOcare Financials - November 2007 Comparative pre and Post Transaction
- J. Welcome Packet Plan 3 to DLP, LLC-AirOcare
- K. Abstract summary of Meeting July 116 2007 re Irrevocable Trust
- L. B & J Family LP, LLC OPERATING AGREEMENT
- M. Letter from McDonald to Dennis Gibson, September 15, 2007 re consulting agreement
- N. email from Jack Prouty to Gibson September 16, 2007 re consulting engagement
- O. Draft Consulting Agreement, October 15, 2007 with Ingersoll Rand
- P. Letter from Dennis Gibson to McDonald, August 7, 2008 re extension of Consulting agreement

Robert D. McDonald.

/s/Alan Rosenblum

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CERTIFICATE OF SERVICE

I hereby certify that on this August 8, 2011, a true copy of the foregoing **DEFENDANT ROBERT D. MCDONALD'S LIST OF WITNESSES AND LIST OF EXHIBITS** was electronically served on all parties and counsel of record in this matter using the Court's CM/ECF service and hand delivered or mailed to the following parties:

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